Selecting an Institution Worksheet

You will be assigned one of the following institutions to perform further research about what the institution has to offer its student aged customers.

* Ally Bank, Bank of America, US Bank, Community Choice Credit Union, Greater Iowa Credit Union, Bankers Trust

Savings/CD’s (Identify 3 Options)

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
| Account Description |  |  |  |
| Interest Rate(s) |  |  |  |
| Fees and Charges |  |  |  |
| Restrictions/Minimums |  |  |  |

Checking Accounts (Identify 2, or 1 if the only available)

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Account Description |  |  |
| Interest Rate, if any |  |  |
| Fees and Charges |  |  |
| Restrictions/Minimums |  |  |

Loans and other Credit services (Identify 3)

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
| Type of Loan and Description of Obtaining the Loan |  |  |  |

Other Banking Services (Identify 2)(Ex. safety deposit boxes, online banking, mobile apps, Investment/Financial Advice

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Description of the Service |  |  |

Safety – Is it FDIC or NCUA insured? What does that mean for you?

Convenience – What makes this institution convenient for students? Hours, locations, online services, mobile banking, or other offerings.